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*Proposed Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON  
APPLICATION OF DEBTORS PURSUANT TO  
11 U.S.C. §§ 327(a) AND 328(a) AND FED. R.  
BANKR. P. 2014(a) AND 2016 FOR AUTHORITY  
TO RETAIN AND EMPLOY LAZARD FRÈRES  
& CO. LLC AS INVESTMENT BANKER TO THE  
DEBTORS EFFECTIVE AS OF THE PETITION  
DATE  
[Re: Dkt No. 891]**

Date: April 24, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** April 17, 2019  
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and  
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**  
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States  
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District  
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on March 14, 2019, the Debtors filed the  
6 *Application of Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a)*  
7 *and 2016 for Authority to Retain and Employ Lazard Frères & Co. LLC as Investment Banker to the*  
8 *Debtors Effective as of the Petition Date* [Dkt No. 891] (the “**Lazard Application**”). Concurrently  
9 with the Lazard Application, the Debtors filed a notice of hearing [Dkt No. 896], which stated that:  
10 (1) any oppositions or responses to the Lazard Application must be in writing, filed with the  
11 Bankruptcy Court, and served on the counsel for the Debtors at the above-referenced addresses so as  
12 to be received by no later than 4:00 p.m. (Pacific Time) on April 2, 2019; (2) all oppositions and  
responses must be filed and served pursuant to the *Order Implementing Certain Notice and Case*  
*Management Procedures* (as amended, the “**Case Management Order**”) [Dkt No. 759] entered on  
March 6, 2019, as amended on March 27, 2019 [Dkt. No. 1093]; and (3) any oppositions or  
responses must be served on all “Standard Parties” as defined in paragraph 5 of the Case  
Management Order.

13 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Lazard Application will be  
14 **continued** from its prior hearing date of April 9, 2019, to the omnibus hearing on **April 24, 2019, at**  
15 **9:30 a.m. (Pacific Time)** in the courtroom of the Honorable Dennis Montali, United States  
16 Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California  
94102. **The deadline for parties to file responses or oppositions to the Lazard Application is**  
**extended to 4:00 p.m. (Pacific Time) on April 17, 2019.** All oppositions and responses must be  
filed and served pursuant to the Case Management Order.

17 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be  
18 viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by  
19 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA  
94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at  
20 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
21 parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com).  
Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

22 Dated: April 1, 2019

23 **WEIL, GOTSHAL & MANGES LLP**  
24 **KELLER & BENVENUTTI LLP**

25 /s/ Jane Kim

Jane Kim

26 *Proposed Attorneys for Debtors and Debtors in*  
27 *Possession*  
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